





JRES Clinical Study Support Process:

| Phase | Study Stage | What will the HRA ¹ do?  | What will the sponsor should do?  | What will the JRES do?  | What will the researcher do?  | Metric Target Timeline | What will be documented on EDGE? ² |
|----------------|--|---|--|--|---|------------------------------|---|
| IDENTIFICATION | "Early Engagement"- initial identification of potential study sites/Researcher(s). | | Provide a Confidentiality Disclosure agreements (CDA) and or study Expression of Interest (EOI)/feasibility form- Directly | Review and authorise any confidentiality agreements Create an Edge record | Forward any new study interest/sponsor communication to the JRES team asap | | Date Site Invited |
| | | | Request EOI via NIHR CRN South London | Liaise with the researcher to review study request | Notify the JRES team of any pre-site selection visits asap | | |
| | | | Provide a protocol/draft protocol/ synopsis | Work with researcher/research team to review study feasibility (ideally via meeting/call) incorporating relevant support teams – CRF, Pharmacy, Radiology <u>Initiate</u> local support department reviews- CRF, Pharmacy, Radiology, Pathology Support appropriate target setting | Provide early feasibility feedback Where relevant meet with the JRES and Research support teams to discuss feasibility | | |
| STUDY SET-UP | Assess | | Request Site Intelligence (SI) review via NIHR Clinical Research Network (CRN) Confirm site selection Submission to HRA/Regulatory bodies | Early opportunity to identify support required to ensure effective study delivery. Support organisational agreement to undertake study Support completion of all/any feasibility forms | Complete Sponsor and or NIHR CRN EOI/SI | 40 days | Date site selected Date site confirmed by sponsor Date site confirmed or Non Confirmation |
| | Arrange | HRA Initial Assessment Letter Issued And/ or HRA Approval Letter Issued <i>(once all regulatory reviews complete including MHRA if applicable)</i> | Email (submission) Local HRA documentation package to Principle Investigator (PI), JRES (researchgovernance@sgul.ac.uk) and CRN London South (if NIHR study) (gst-tr.LSCLRN@nhs.net) | Review and Acknowledge submission Update Edge record <u>Finalise</u> relevant organisation reviews (CRF, Pharmacy, Radiology, Pathology) | Review submission Where relevant meet/discuss with the JRES and Research support teams to discuss study arrangements | | |
| | | | Provide additional supporting study specific documents- Investigator Brochure / Laboratory Manual/ Imaging protocols | Liaise and work with the researcher(s) and research teams to put in place practical requirements to deliver the study Review Budget costings and or Schedule of Events Review contract and or Statement of Activities Seek Divisional Directorate approval | Confirm appropriate target Confirm appropriate costings Confirm appropriate Site initiation date with sponsor | | |
| | Confirm | | | Authorise site contract and or Statement of Activities | Ensure site file is created Add authorised site contract to site file | | |
| STUDY DELIVERY | Opening | | Hold SIV- Open the site | Ensure all study teams are added to EDGE | Start recruitment | 30 days | Date site ready to start |
| | 1st Patient | | | Provide study team EDGE training | Recruit first patient | | 1st Patient Recruited |
| | On-going | | Identify any issues with delivery of the study onsite to the PI and JRES | Regular review of recruitment | Register all recruitment on EDGE on a regular/real time basis Update JRES on study progress | | Ongoing recruitment progress- Recruitment Time to Target |
| | | | | Recruitment trouble-shooting for poorly recruiting studies | | | |
| Ending | | Close the site | Archive site study file(s) | End recruitment | Total number of recruits & Last Patient Recruited | | |

¹ <http://www.hra.nhs.uk/resources/hra-approval-guidance-for-sponsorschief-investigators-working-collaboratively-with-nhs-organisations-in-england/>

² <https://www.nihr.ac.uk/research-and-impact/nhs-research-performance/hra-approvals-and-nihr-metrics.htm>